



CINERGY™  
FINANCIAL

# THE AWAKENING OF A NEW INVESTMENT ERA

## CINERGY FINANCIAL LITERACY 101

*Hosted by Cindy Couyoumjian, CFP® and Leticia Hewko*

You and your guest are invited to attend a breakfast educational symposium:

### **The Awakening of a New Investment Era**

Today, more than ever, you have access to the most innovative investment strategies than any other generation. As our valued client or potential client, we want to provide you additional financial literacy fundamentals aimed to help you make well informed decisions that address your specific financial goals and objectives. We believe that many investors may want to rethink their position on owning just stocks and bonds. We feel investors may want to reconsider further diversifying their holdings with the addition of alternative asset classes.\* So, with this information...

*Please join us as we present:*  
**“REALM”**

#### **The Retail Endowment Allocated Like Model**

To help you build a better understanding on how we aim to address your financial goals and objectives today ~ to plan for the retirement you deserve!

**Last Seminar  
Before Summer!**

**Date:** Saturday, May 4, 2019

**Time:** 9:30 a.m. to 11:00 a.m. - Check in begins at 9:00 a.m.

**Place:** Citrus Café - 1481 Edinger Ave, Tustin, CA 92780

**R.S.V.P.** Please RSVP with the number of guests joining you

**Contact:** Leticia or Andrea at (714) 210-0549

or Email [leticia@cinergyfinancial.com](mailto:leticia@cinergyfinancial.com) or [andrea@cinergyfinancial.com](mailto:andrea@cinergyfinancial.com)

**This is an educational seminar and a gift of additional financial literacy to our valued clients, friends, and family in Orange County. We look forward to seeing you.**

\*Source: Yale Endowment Report 1996-2015; Harvard University Financial Report 1996-2015; The Stanford Management Company Report 1996-2015.

Diversification does not ensure profit or protect against loss in a declining market. Past performance is no guarantee of future results. No investment process is free of risk; no strategy or risk management technique can guarantee returns or eliminate risk in any market environment. There is no guarantee that our investment processes will be profitable. Registered Principal offering securities and advisory services through Independent Financial Group, LLC (IFG), a registered Broker-Dealer and Investment Advisor. Member FINRA/SIPC. Cinergy Financial and IFG are not affiliated entities.